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OQ9C / O5GC  
C/A Special Transaction / Default MGMT

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**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

February 23, 2017



**subject Claim Transfer Agreement Lehman Program Securities**

On behalf of                      Attention: Clerk of the Court  
you are receiving              Evidence of partial transfer of claim: Banque Pictet & Cie SA

- |                                                      |                                               |                                                            |
|------------------------------------------------------|-----------------------------------------------|------------------------------------------------------------|
| <input type="checkbox"/> for your information        | <input type="checkbox"/> returned with thanks | <input type="checkbox"/> please return                     |
| <input checked="" type="checkbox"/> for your records | <input type="checkbox"/> please comment       | <input checked="" type="checkbox"/> please confirm receipt |
| <input type="checkbox"/> as agreed                   | <input type="checkbox"/> please sign          | <input checked="" type="checkbox"/> please process         |
| <input type="checkbox"/> please complete             | <input type="checkbox"/>                      |                                                            |

Remarks

TOCE180: EUR 30'000.00 CH0027120978  
Transferor: Banque Pictet & Cie SA / Claim Number: 64249.08  
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Stephan Gfeller  
Associate Director

EVIDENCE OF TRANSFER OF CLAIM



TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Banque Pictet & Cie SA** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 64249.08**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administrated), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED ON FEBRUARY 08, 2017

**Banque Pictet & Cie SA**

By:  .....

Name: David Aeschlimann

Title: Vice President

By:  .....

Name: Mélanie Pichonnaz

Title: Officer

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim :**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Number of Units or Currency and Nominal Amount</b>
<b>CH0027120978</b>	<b>64249.08</b>	<b>October 29, 2009</b>	<b>Lehman Brothers Treasury BV</b>	<b>EUR 30'000</b>

**Allowed Claim Amount = USD 42'573.17**